Application for Financing / Client Information

☐ Purchase ☐ New construction ☐ Debt conversion ☐ Addition/modification

Personal data

Personal data	1st Applicant	2nd Applicant
Form of address, title		
Family name, first name		
Name at birth / Place of birth		
Date of birth / Nationality		
Address		
Postal code, city		
Resident since		
Previous residence — Address		
Previous residence — Postal code, city		
Telephone, home / Telephone, office		
Telephone, cell / Telefax		
E-Mail address		
Current profession / since		
Employer		
Industry		

Duration of employment	1st Applicant	2nd Applicant
	☐ unlimited ☐ limited until _____ ☐ probation	☐ unlimited ☐ limited until _____ ☐ probation

Employment	1st Applicant	2nd Applicant
	☐ Office employee ☐ Official ☐ Worker ☐ Soldier ☐ Homemaker ☐ Unemployed ☐ Retirement ☐ Pensioner ☐ Student ☐ Independent means ☐ Apprentice ☐ Independent professional ☐ Parental leave ☐ Self-employed as _____ ☐ Other _____	☐ Office employee ☐ Official ☐ Worker ☐ Soldier ☐ Homemaker ☐ Unemployed ☐ Retirement ☐ Pensioner ☐ Student ☐ Independent means ☐ Apprentice ☐ Independent professional ☐ Parental leave ☐ Self-employed as _____ ☐ Other _____

Number of motor vehicles		
Marital status	☐ Unmarried ☐ Cohabitation ☐ Married ☐ Separated ☐ Divorced ☐ Widowed	☐ Unmarried ☐ Cohabitation ☐ Married ☐ Separated ☐ Divorced ☐ Widowed
Matrimonial property situation	☐ Legal ☐ Separate estate ☐ Community property.	☐ Legal ☐ Separate estate ☐ Community property.
Dependent children*	Number: _____ Date of birth _____ Date of birth: _____	Number: _____ Date of birth _____ Date of birth: _____

*Please attribute any common children only to one person.
Please enter dates of birth of additional dependent children on page 5, in space for "Entries and comments".

Bank information

Bank information	1st Applicant	2nd Applicant
Bank (location)		
Account no. / Routing no…		

Monthly income* (not incl. lending object)

Monthly income* (not incl. lending object)	1st Applicant	2nd Applicant
Net salary	☐ 12 × ☐ 13 × ☐ 14 × per year	☐ 12 × ☐ 13 × ☐ 14× per year
Net salary, monthly	€	€
Retirement pay/pension	€	€
Rental income	€	€
Child benefits	€	€
Support payment	€	€
Other:	€	€
Total	€	€

*Please attribute joint income to only one person.

Monthly expenses* (not incl. lending object)

Monthly expenses* (not incl. lending object)		1st Applicant	2nd Applicant
Current rent (incl. ancillary exp.)		€	€
Existing real estate loan		€	€
Please be sure to enter current expenses for install-ment loans here, and the remaining lifespan/s under "Liabilities"	Loan 1	€	€
	Loan 2	€	€
	Loan 3	€	
Leasing		€	€
Private health insurance		€	€
Support payments		€	€
Other :		€	€
Total €			€

*Please attribute joint expenses to only one person.

Assets* (not including lending object)

Assets* (not including lending object)	1st Applicant	2nd Applicant
Market value of real property**	€	€
Bank assets	€	€
Securities	€	€
Building society equity	€	€
Repurchase value of life insurance	€	€
Repurchase value, Riester retirement insur.	€	€
Other:	€	€
Total	€	€

*Please attribute joint assets to only one person.   **See also "Overview of real estate property assets," p. 5.

Monthly liabilities/residual debt* (not incl. lending object)	1st Applicant	2nd Applicant
Real estate loan, residual debt**	€	€
1st loan, residual debt (Leasing, building society loan, etc.)	€ Lifespan to:	€ Lifespan to:
2nd loan, residual debt (Leasing, building society loan, etc.)	€ Lifespan to	€ Lifespan to
3rd loan, residual debt (Leasing, building society loan, etc.)	€ Lifespan to:	€ Lifespan to:
Other:	€	€
Other:	€	€
Total	€	€

* Please attribute joint liabilities to only one person.   **See also "Overview of real estate property assets," p. 5.